

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt about the contents of this document, or the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under FSMA if you are resident in the United Kingdom or, if not, from another appropriately authorised independent financial adviser.

If you sell or have sold or otherwise transferred all your shares in the Company, please forward this document as soon as possible to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for delivery to the purchaser or transferee. If you sell or have sold or otherwise transferred only part of your holding of shares in the Company, please consult the bank, stockbroker or other agent through whom the sale or transfer was effected.

11 April 2023

Dear Shareholder,

**Allergy Therapeutics plc**

*Incorporated and registered in England and Wales under the Companies Act 2006 with registered no. 05141592)*

**Authority for allotment of 4,075,000,000 New Shares at an Issue Price of 1 pence per share and disapplication of pre-emption rights  
and  
Notice of General Meeting**

Thank you for registering to receive shareholder communications via our website.

Please note that the shareholder circular relating to the Equity Financing comprised of the Subscription and Open Offer, and containing the Notice of General Meeting has been published on our website at [www.allergytherapeutics.com](http://www.allergytherapeutics.com)

To access the shareholder circular you will need to have Adobe Acrobat Reader which you can install free of charge via <https://get.adobe.com/uk/reader/>.

This letter is not a summary of the proposals and should not be regarded as a substitute for reading the whole shareholder circular.

The General Meeting will be held at the offices of Covington & Burling LLP, 22 Bishopsgate, London EC2N 4BQ at 12 noon on 27 April 2023.

To register your proxy vote online you will need to log in to your Share Portal account or register for a Share Portal account at [www.signalshares.com](http://www.signalshares.com), if you have not already done so. To register for a Share Portal account, you will need your investor code, which can be found on your share certificate. Once registered, you will immediately be able to register your proxy vote. Alternatively, you can contact the registrar Link Group whose details are shown below and request a paper proxy. Shareholders who are CREST members may submit their CREST Proxy Instructions online via the CREST electronic appointment service.

Registration of your proxy vote does not affect your right to attend and vote at the meeting in person, should you so wish. Whether or not you are able to attend the General Meeting, please register your proxy vote by no later than 12 noon on 25 April 2023.

Online voting is a more efficient, secure method of registering your vote, and is in line with the Company's intention to reduce its impact on the environment. If you need any help with registering your proxy vote online, please contact the Company's registrar, Link Group, by calling them on 0371 664 0300 or, if calling from overseas, on +44 (0) 371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. We are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales. You can also contact the registrar by email at [enquiries@linkgroup.co.uk](mailto:enquiries@linkgroup.co.uk).

If you would like us to send you a hard copy of the shareholder circular, please contact the registrar Link Group using the contact details provided above.

Terms used and not defined in this letter shall have the meanings scribed to such terms in the shareholder circular.

Yours faithfully,

**Karley Cheesman**  
Company Secretary